

## PATIENT INFORMATION

WHO REFERRED YOU HERE? \_\_\_\_\_ TODAY'S DATE \_\_\_\_\_ DATE REFERRED \_\_\_\_\_

METHOD OF PAYMENT:  CASH  CREDIT  PRIVATE HEALTH-INS  PERSONAL INJURY  WORKERS COMPENSATION

PATIENT'S LAST NAME \_\_\_\_\_ PATIENT'S FIRST NAME \_\_\_\_\_ M.I. \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_  
\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ SEX:  MALE  FEMALE MARITAL STATUS:  M  S  D  W

ADDRESS & UNIT/APARTMENT # \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_  
HOME TELEPHONE # \_\_\_\_\_ WORK TELEPHONE # & EXTENSION \_\_\_\_\_ D.L. # \_\_\_\_\_

CURRENT EMPLOYER \_\_\_\_\_ CURRENT OCCUPATION \_\_\_\_\_

PATIENT'S PRIMARY DR (FOR THIS INJURY) \_\_\_\_\_ DR'S TELEPHONE # \_\_\_\_\_ CITY/OFFICE LOCATION \_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_

PATIENT'S ATTORNEY NAME (& LAW FIRM NAME) \_\_\_\_\_ ATTORNEY'S TELEPHONE # \_\_\_\_\_

ATTORNEY'S & LAW FIRM'S ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

FRIEND/RELATIVE TO NOTIFY IN CASE OF EMERGENCY \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_ FRIEND/RELATIVE'S TELEPHONE # \_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_

## WORKERS COMPENSATION INFORMATION

DATE/S OF INJURY: \_\_\_\_\_ OCCUPATION AT TIME OF INJURY: \_\_\_\_\_

EMPLOYER AT TIME OF INJURY \_\_\_\_\_ EMPLOYER'S TELEPHONE # \_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_

EMPLOYER'S ADDRESS & SUITE \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

HAS INSURANCE ADMITTED INJURIES WORK RELATED? :  YES  NO (DENIED)  PENDING, UNDER INVESTIGATION, ETC...

IF YES TO ABOVE, PLEASE LIST PARTS OF BODY ADMITTED: \_\_\_\_\_

## PERSONAL INJURY INFORMATION

ARE YOU REPRESENTED BY AN ATTORNEY?  YES  NO HAS OTHER PARTY ADMITTED FAULT?  YES  NO

DATE OF ACCIDENT \_\_\_\_\_ NAME OF OTHER PARTY & THEIR INSURANCE \_\_\_\_\_ INSURANCE'S TELEPHONE # \_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_

OTHER PARTY'S INSURANCE ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

## PRIMARY INSURANCE INFORMATION

INSURANCE TYPE:  AUTO MED-PAY  3<sup>rd</sup> PARTY  PRIV/PPO  WORK COMP  OTHER \_\_\_\_\_

PRIMARY INSURANCE COMPANY \_\_\_\_\_ INSURANCE ADJUSTER NAME \_\_\_\_\_ CALIM # OR GROUP/POLICY # \_\_\_\_\_

(\_\_\_\_\_) \_\_\_\_\_  
INSURANCE TELEPHONE # \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

PRIAMRY INSURED'S COMPLETE NAME \_\_\_\_\_ INSURED'S ID# \_\_\_\_\_ INSURED'S SOCIAL SECURITY # \_\_\_\_\_ REALTIONSHIP TO PATIENT \_\_\_\_\_

# HEALTH QUESTIONS

1) BRIEFLY DESCRIBE THE ACCIDENT AND/OR ONSET OF SYMPTOMS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2) PLEASE LIST ALL PARTS OF THE BODY AFFECTED BY THIS INJURY/CONDITION AND CURRENT SYMPTOMS: \_\_\_\_\_  
\_\_\_\_\_

3) PLEASE DESCRIBE ALL PRIOR TREATMENT AND DOCTORS SEEN AS A RESULT OF THIS INJURY/CONDITION: \_\_\_\_\_  
\_\_\_\_\_

4) PLEASE LIST ALL TREATMENT TO THESE PARTS OF THE BODY, PRIOR TO THIS PARTICULAR INJURY/CONDITION: \_\_\_\_\_  
\_\_\_\_\_

5) WAS ANY OF THIS PRIOR TREATMENT CLAIMED AS WORK RELATED?  YES  NO IF YES, PLEASE EXPLAIN: \_\_\_\_\_

6) HAVE YOU EVER HAD:

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> HEART PROBLEMS       | <input type="checkbox"/> ALCOHOLISM          | <input type="checkbox"/> GALLBLADDER PROBLEMS   | <input type="checkbox"/> DIZZINESS/FAINTNESS     |
| <input type="checkbox"/> HIGH BLOOD PRESSURE  | <input type="checkbox"/> RADIATION TREATMENT | <input type="checkbox"/> CEREBRAL PALSY         | <input type="checkbox"/> ARTHRITIS               |
| <input type="checkbox"/> LOW BLOOD PRESSURE   | <input type="checkbox"/> TONSILS REMOVED     | <input type="checkbox"/> SCARLET FEVER          | <input type="checkbox"/> GOUT                    |
| <input type="checkbox"/> CIRCULATORY PROBLEMS | <input type="checkbox"/> EPILEPSY            | <input type="checkbox"/> MALIGNANCIES           | <input type="checkbox"/> ADENOIDS REMOVED        |
| <input type="checkbox"/> RHEUMATIC FEVER      | <input type="checkbox"/> KIDNEY PROBLEMS     | <input type="checkbox"/> ASTHMA                 | <input type="checkbox"/> A.I.D.S. OR H.T.L.V.    |
| <input type="checkbox"/> HEPATITIS            | <input type="checkbox"/> NERVOUS PROBLEMS    | <input type="checkbox"/> CHRONIC SINUS PROBLEMS | <input type="checkbox"/> LIVER PROBLEMS          |
| <input type="checkbox"/> DIABETES             | <input type="checkbox"/> TUBERCULOSIS        | <input type="checkbox"/> CHRONIC EAR PROBLEMS   | <input type="checkbox"/> VENEREAL DISEASE/HERPES |
| <input type="checkbox"/> ALLERGIES/HAY FEVER  | <input type="checkbox"/> EXCESSIVE BLEEDING  | <input type="checkbox"/> ANEMIA                 | <input type="checkbox"/> BROKEN/FRACTURED BONES  |
| <input type="checkbox"/> SHORTNESS OF BREATH  | <input type="checkbox"/> ULCER PROBLEMS      | <input type="checkbox"/> CHRONIC FATIGUE        | <input type="checkbox"/> TORN LIGAMENTS          |
| <input type="checkbox"/> SKIN CONDITIONS      | <input type="checkbox"/> ATHLETES FOOT       | <input type="checkbox"/> NAUSEA OR CRAMPS       | <input type="checkbox"/> DISLOCATED JOINTS       |

7) PLEASE LIST ALL MEDICAL CONDITIONS / HEALTHCOMPLICATIONS / PHYSICAL LIMITATIONS NOT LISTED ABOVE: \_\_\_\_\_  
\_\_\_\_\_

8) ARE YOU CURRENTLY PREGNANT?  YES  NO IF YES, HOW MANY MONTHS: \_\_\_\_\_

9) PLEASE LIST ALL MEDICATIONS / DRUGS YOU ARE ALLERGIC TO: \_\_\_\_\_

10) PLEASE LIST ALL MEDICATIONS / DRUGS YOU ARE CURRENTLY TAKING: \_\_\_\_\_

11) HAVE YOU EVER BEEN HOSPITALIZED?  YES  NO IF YES, PLEASE DESCRIBE: \_\_\_\_\_  
\_\_\_\_\_

12) PLEASE DESCRIBE YOUR USUAL EXERCISE HABITS / PROGRAMS AND PHYSICAL ACTIVITIES, INCLUDING WORK: \_\_\_\_\_  
\_\_\_\_\_

## ASSIGNMENT OF BENEFITS & FINANCIAL AGREEMENT

I HEREBY AUTHORIZE AND DIRECT ANY INSURANCE COMPANY TO PAY DIRECTLY TO THE MEDICAL PROVIDER ALL AMOUNTS DUE THE PROVIDER FOR MEDICAL SERVICES RENDERED. I HEREBY AUTHORIZE THE RELEASE OF ANY AND ALL INFORMATION FROM ANY PART, INCLUDING MY ATTORNEY (WAIVING ATTORNEY/CLIENT PRIVILEGE), TO THE MEDICAL PROVIDER FOR THE SOLE PURPOSE OF REIMBURSEMENT OF SERVICES RENDERED BY AND REQUESTED FROM THE PROVIDER. I UNDERSTAND THAT I AM ULTIMATELY RESPONSIBLE FOR PAYMENT OF MY MEDICAL EXPENSES, EXCEPT AS EXCLUDED PER ANY PROVIDER CONTRACTS WITH MY INSURANCE AND AS EXCLUDED UNDER CALIFORNIA LAWS, INCLUDING WORKERS COMPENSATION LAWS. IF I AM FOUND RESPONSIBLE FOR ANY PORTION OF SAID SERVICES, I AGREE TO PAY ALL COLLECTION EXPENSES INCURRED BY THE PROVIDER, AND INTEREST AT THE PREVAILING RATE FOR PAST DUE AMOUNTS. I HAVE READ OR HAD READ AND TRANSLATED TO ME, AND COMPLETELY UNDERSTAND AND AGREE TO ALL THE PROVISIONS CONTAINED HEREIN THIS DOCUMENT, AS WELL AS ALL OTHER DOCUMENTS SIGNED BY ME FOR THE PROVIDER, AND I ALSO AGREE TO ALL PROVISIONS CONTAINED THEREIN.

PATIENTS SIGNATURE (OR LEGAL GUARDIAN) \_\_\_\_\_ DATE \_\_\_\_\_ TRANSLATORS SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

PRINT SIGNER'S NAME (IF OTHER THAN PATIENT) \_\_\_\_\_ RELATIONSHIP TO PATIENT \_\_\_\_\_ PRINT TRANSLATOR'S NAME \_\_\_\_\_

Dynamic Rehab Center  
Patient Information Sheet

Patient Name \_\_\_\_\_ (M / F) DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Home PH#: \_\_\_\_\_ Cell/Work/Other: \_\_\_\_\_

**Email Address:** \_\_\_\_\_

Referring Provider: \_\_\_\_\_ **SSN#:** \_\_\_\_\_

**Married      Divorced      Single      Minor/Child      Widowed      Separated**

✓ **Have you had PT services this year?** \_\_\_\_\_

✓ **Are you currently receiving ANY home health services?** \_\_\_\_\_

Primary Insurance Company Name: \_\_\_\_\_

ID / Subscriber Number #: \_\_\_\_\_ Group#: \_\_\_\_\_

Name of **Responsible Party**, if different than Patient: \_\_\_\_\_

DOB: \_\_\_\_\_ SSN#: \_\_\_\_\_ Employer: \_\_\_\_\_

**Private Health Insurance:**

It is **your** responsibility to know the benefits and limitations of your particular insurance policy. For insurance companies that we do not contract with the services rendered will be your responsibility at the Usual & Customary rates for this area. **ALL PAYMENTS ARE DUE AT THE TIME OF SERVICE.**

**\*\*Twenty-four hours notification is requested when canceling and appointment. Thank you!**

*I **authorize** the release of **any medical** or other information necessary to process claims on my behalf. I agree to be **fully responsible** for all lawful debts incurred by myself for services received from **Dynamic Rehab Center, Inc.** whether covered by insurance or not.*

I have read, understand, and agree to the above stated financial policies. I consent to therapeutic treatment and services rendered, which include those modalities and/or procedures prescribed by my physician. I hereby state that the information I have provided is true and correct to the best of my knowledge.

**Patients Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

We are committed to providing you with the best possible care. In order to achieve this goal, we need your assistance and your understanding of our payment policies.

- ALL PAYMENTS ARE DUE AT THE TIME OF SERVICE**
- We do not accept liens under any circumstances.**

### **Private Health Insurance**

If you have a co-payment, it is **due** at the time of treatment. As a courtesy, we will bill your insurance company on your behalf for services provided to you. If for any reason your insurance company does not cover the treatment; **you** will be **financially responsible** for payment at the usual & customary rates. **Additionally:** if your insurance company makes payment to you (personally), and not to our office, due to contractual obligations, you are **ultimately responsible** for the amount **paid plus coinsurance**. \*Verification of benefits is done as a **courtesy** and is **never a guarantee** of payment. Should you have any questions regarding your insurance coverage, we will gladly assist you; however, it is **your responsibility** to know the benefits and limitations of your particular insurance policy.

#### **Your Personal Benefits:**

Deductible \_\_\_\_\_ Co-Insurance \_\_\_\_\_ Co-Payment \_\_\_\_\_ Max Visits \_\_\_\_\_

OP Max \_\_\_\_\_ Coverage: 100%, 90%, 80%, 70%, 60%, 50%

### **Workers Compensation**

You will be immediately responsible for costs if your workers compensation carrier denies the claim for any reason [i.e.: litigation or failure to file a claim]. Your case manager will be notified of any missed appointments, and may **jeopardize** your claim. Please contact the office, should you need to reschedule your appointment.

**We reserve the right to discontinue treatment if you fail to comply with the policies stated above.**

Twenty-four hours notification is **requested** when canceling an appointment. Thank you!

I have read, understand, and agree to the above stated financial policies. I **consent** to **therapeutic treatment** and services rendered here which include those modalities and/or procedures prescribed by my physician. I hereby state that the information I have provided is true and correct to the best of my knowledge.

Signature:

Dated:

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